



Medicare Part B Reimbursements for Years 2023 & 2024

Retirees on Medicare must be enrolled in Part B. But thanks to the TWU contract, you will get reimbursed for this cost in part, or all, of the basic Part B deduction, depending on your Aetna plan option.

Calendar Year 2023 Deductions Reimbursed in April 2024

The basic deduction for Part B for the calendar year 2023 was \$164.90 monthly, deducted directly from your Social Security Check. In April of this year (2024), Retirees will receive reimbursement for their 2023 Part B costs from the MTA in the following amounts depending on the plan you selected for 2023, as follows:

- **Aetna CPPO II Basic – \$297.60 Reimbursement (retiree only)**
- **Aetna Option 1 – \$297.60 Reimbursement (retiree only)**
- **Aetna Option 2 – \$1,978.80 Reimbursement. (*Spouse on Medicare is reimbursed \$1,978.80 as well for a total of \$3,995.60*)**

Calendar Year 2024 Deductions Reimbursed in April 2025

The basic deduction for Part B for the calendar year 2024 has increased to \$170.10 monthly, deducted directly from your Social Security Check. But because of the new contract with the MTA, Part B reimbursements are improved for those who select Aetna Option 1, and remain the same (full reimbursement for retiree and spouse) for Aetna Option 2. Here is what you will get reimbursed in April 2025, for your 2024 Part B deductions.

- **Aetna Option 1 – \$500.00 for retiree. *Spouse on Medicare is reimbursed \$500.00 as well for a total reimbursement of \$1,000.00.***
- **Aetna Option 2 – \$2,041.20 Annual Reimbursement. (*Spouse on Medicare is reimbursed \$2,041.20 as well for a total reimbursement of \$4,082.40*)**

ATTENTION RECENT RETIREES: The reimbursement is only made payable upon filing a claim with the MTA Business Service Center (646-376-0123) and providing the appropriate documentation (SS 1099). Once you file the claim, you are placed on the permanent file and the reimbursement will occur annually without having to file again unless you are contacted by the MTA Business Service Center.



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